

Biopesticides for sustainable agriculture

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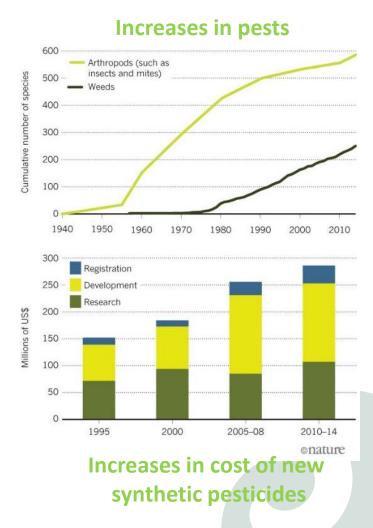


Drivers of change

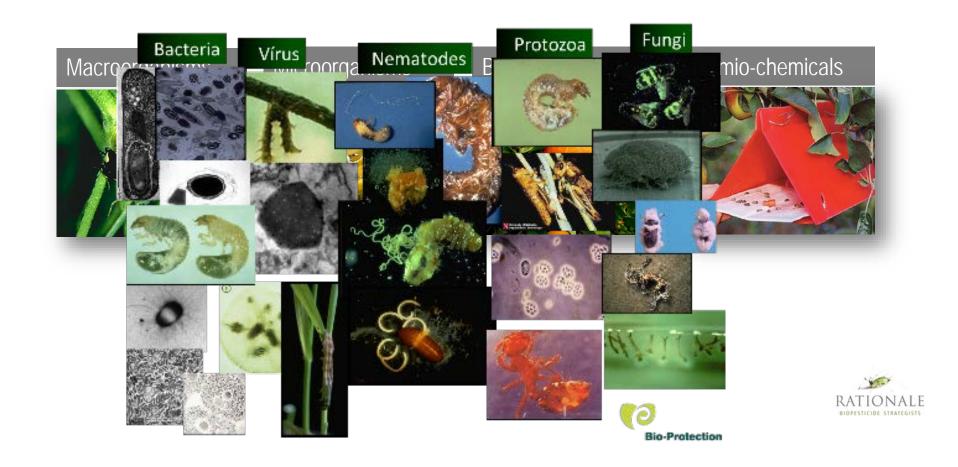
Moving from a chemical inputs approach to a more biological and ecosystem health approach are driven by many factors:

Societal- health and environmental issues of chemical inputs.

Regulatory- withdrawal of registration for existing pesticides, reside issues Economic- markets demanding less input foods



Bioprotectants



Biopesticide

"A pesticide in which the active ingredient is a virus, fungus, or bacteria, or a natural product derived from a plant source. A biopesticide's mechanism of action is based on specific biological effects and not on chemical poisons"



Approaches to using microbes

Inundative (biopesticides)

Inoculative (point release)

Classical (exotic with point introduction)

Conservation (habitat management)



Four "eras" of biopesticide development

1) 1950 – 1980:

Visionary entrepreneurs: Non-proprietary, public domain, Low regulatory costs, Quality control issues, Small, niche markets, < \$20 million/year globally, Low profitability

2) 1980 - 1995:

Irrational exuberance: Extraordinary optimism, Mainstream markets, Diverse spectrum of products, Demise of chemical, industry predicted

3) 1995 - 2012:

Practical niche advancements: Incremental gains

4) 2012-?

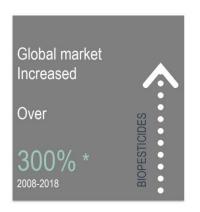
The second coming: The big players get involved. Regulatory and public pressure changes market needs

Changing economics of biopesticides

Biopesticide Industry Transaction Highlights 2012 – 2013

- Bayer CropScience acquired Agraquest for \$US 425M
- BASF acquired Becker Underwood for \$US 1 Billion
- Valent BioSciences acquired Pace Intern. for \$US 65 M
- Bayer CropScience aquired Prophyta for undisclosed value
- Marrone BioScience IPO acquiring market cap of \$US 321M
- Syngenta acquired Pasteuria
 BioScience for \$US 86M +\$ 27M

A shift to Biological agents - Global markets







Some successes





Bacterial genera

Spore-forming bacteria eg. Bacillus

Fluorescent Pseudomonas species

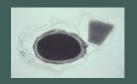


Fungal species

- Multiple bioactive species
- Multiple modes of action
- Hundreds of commercial products



Bacillus thuringiensis: a success story



Long history of safe use

First commercial use in the USA in 1958, including Thurcide

Sotto disease recognised in Japan in 1901



First Bt product 1938 Sporeine



1977, Bacillus thuringiensis var. israelensis (toxic to flies) was discovered



1987, Plant Genetic Systems develop genetically engineered (tobacco) plants expressing Bt toxin genes





In 1911, B. thuringiensis rediscovered in Germany by Ernst Berliner isolated from the Mediterranean flour moth. Named after Thuringa, Germany Ed Steinhaus obtained a culture in 1942 and initiated renewed interest



First Bt product registered with the EPA in USA in 1961



2010- projected to reach 4% of pesticide market globally (more than \$1B US)

Some perceived issues

- Lack of highly virulent strains.
- Slow to kill.
- Environmental constraints.
- Lack of suitable stage for mass production or application.
- Complex life cycles
- Complex handling requirements.
- •Variable effects, due to any combination of the above.
- Expensive
- High production and research costs.
- ·Lack of profits.
- Regulatory constraints.
- Problems with formulations and marketing.
- •Expectations are often of a chemical equivalent: fast-acting, cheap and broad spectrum.



Multiple activities of biopesticides

Many microorganisms used in biopesticides also deliver a number of additional benefits beyond virulence to a primary target.

- Bioactive production, stimulation of new biosynthesis of phytochemicals
- Enhanced uptake of soil macro- and micronutrients
- Antagonistic activity against plant pathogens
- Endophytic, protection against diseases, drought tolerance



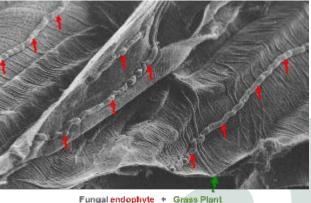
Endophytes as specialised biopesticides

Endophytes are microbes that live inside plant tissues but don't cause disease Enormous diversity of microbes capable of endophytic colonization, some with biocontrol capability

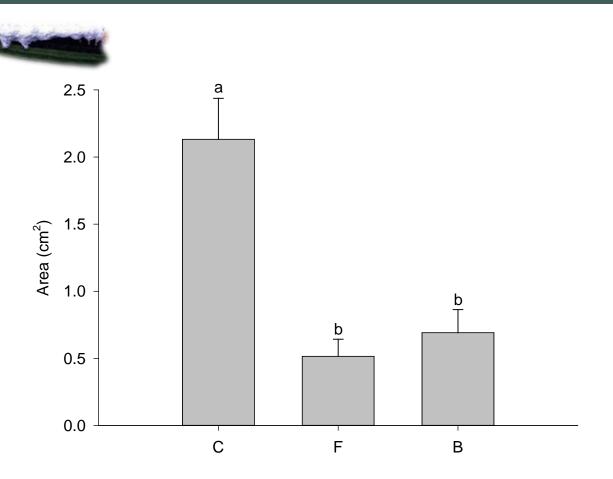
Benefits include:

- cheaply introduced into seeds, tissue culture plantlets and other propagating material
- Avoids effects of external abiotic and biotic environment.
- Can also have additional beneficial properties, such as accelerating seedling emergence, promoting plant growth and tolerance to adverse conditions





B. bassiana as an endophyte reduces plant disease



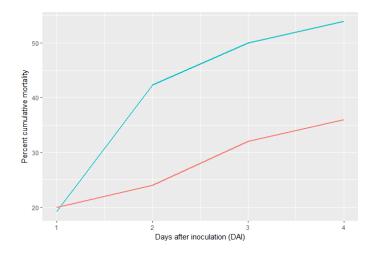


Area of leaf infected with *Sclerotinia sclerotiorum* measured in *Beauveria bassiana* colonised (F = FRh2 and B = BG11) and control (C) *Arabidopsis thaliana* plants 5 days post infection.

Multiple agents-largely unexplored

Can be used to broaden host spectra, enhance efficacy (synergism) or target multiple insect morphs

Has not received much study (considered expensive to implement as a biopesticide approach)



Comparison of the observed (blue line) and expected (red line)
Diamondback moth cumulative larval mortality two biocontrol agents.

Integrated pest management approaches

Has been promoted as the approach for decades, but really only practised sporadically or in specific, often industry regulated areas.

Many academic examples of how using multiple strategies can work.

Biopesticides fit IPM systems well, usually being compatible with other biologically based controls (e.g. parasitoids/predators).

Needs incentives to move into large scale use.





The Plant Microbiome Using Biodiversity to Grow More

The BioAg Alliance,

a partnership between Novozymes and Monsanto, researches beneficial microbes like bacteria and fungi that have a huge impact on a plant's growth and health.

PHYLLOSPHERE (Above ground microbial habitat)
A plant's leaves and stems can have up to 10
million microbes on each square centimeter.

A plant's roots encourage nearby beneficial microbes by providing a food source. RHIZOSPHERE (Soil near roots)

1 gram = up to 10 billion microbes and
up to 30,000 different microbial species.

PATHOGENIC MICROBES Damage plants by causing infection or creating a harmful environment.



COMMENSAL MICROBES

Influence the plant ecosystem, which then indirectly impacts the microbes and the health of the plant.

BENEFICIAL MICROBES

Supply plants with beneficial nutrients like nitrogen and phosphorus
 Enhance root growth, giving plants a good start and physical support
 Protect plants from disease and repel pests
 Help plants tolerate conditions like heat, flooding, and drought

MONSANTO





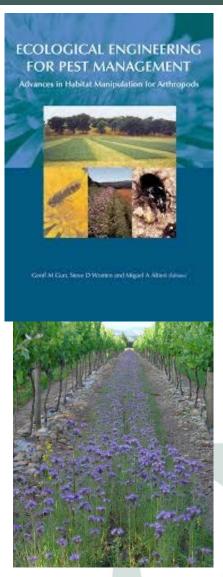
2004

Improving biocontrol through microbiome manipulation

Some biopesticides are applied by spray or drilling, into microbial rich environments

Insects and plants have microbial communities

We can manipulate the microbiome for better pest control and plant growth



New companies are looking at beneficial microbiomes

PERSPECTIVE

Research priorities for harnessing plant microbiomes in sustainable agriculture

Posy E. Busby^{1*}, Chinmay Soman², Maggie R. Wagner³, Maren L. Friesen^{4,5}, James Kremer⁶, Alison Bennett⁷, Mustafa Morsy⁸, Jonathan A. Eisen⁹, Jan E. Leach¹⁰, Jeffery L. Dangl¹¹

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SARAH ZHANG SCIENCE 10.10.16 07:00 AM

FARMERS ARE MANIPULATING MICROBIOMES TO HELP CROPS GROW



MICROBIOME

This Startup Wants to Use Bacteria to Revolutionize How Our Food Is Produced

Beth Kowitt







eved that all bacteria is bad bacteria. The more and our bodies the better.

Advancing the role of microbes in revolutionizing agriculture

Thank you for attending the Microbiome AgBioTech Summit 2017. As global food demand increases, the agricultural community is challenged to discover innovative cropping system solutions that produce more with fewer resources. The Microbiome AgBioTech Summit addressed all factors central to taking an idea from discovery to the grower's field.

Find out more.

Are you based in Europe? Take a look at the Microbiome AgBioTech Europe – September

GETTY IMAGES

IN THE BACK of Indigo's Boston headquarters—past the gleaming new desks, past empty rooms awaiting new employees after a \$100 million fundraising round—is a giant elevator. The elevator has one main purpose: to haul dirt up by the pallet load.

Indigo is an agriculture company. But it doesn't sell seeds or fertilizer or pesticides or any of the typical products agriculture companies have made billions selling in the past century. It sells *bacteria*, as a coating sprayed onto seeds—bacteria that could replace the chemical fertilizers modern agriculture has come to rely on. And this fall, farmers are harvesting 50,000 acres of the cotton planted

Biologicals for disease and pest control: a farmer led case study

Trial sites

https://www.crophealthnorth.co.uk/









"are looking at alternatives with more emphasis on enhancing the health of crops rather than treating disease".





Newcastle



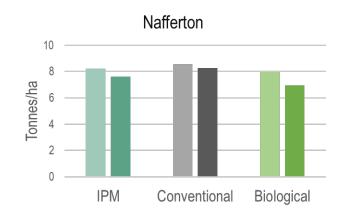


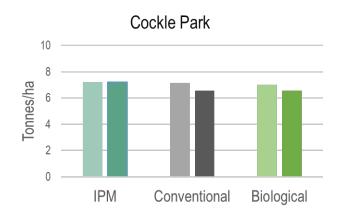


Wheat

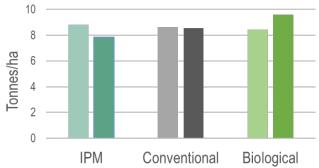
Yield data - 2018







Stockbridge Technology Centre



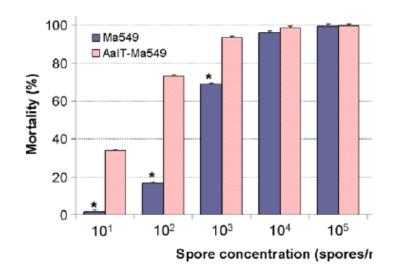
<u>Variety</u>
Left column = Leeds
Right column =
Skyfall



Can we engineer better biopesticides? Example: entomopathogenic fungi

Beauveria modified to express scorpion toxin against caterpillars, 15 fold increase in mortality

- 40% decrease in time to kill
- *Metarhizium with s*corpion toxin-increase in virulence over wild-type:
 - •9x against mosquitoes,
 - •22 x against caterpillars,
 - •30x against coffee borer beetle.



Mortality of coffee berry borer adults challenged with *Metarhizium anisopliae* wild-type and transgenic

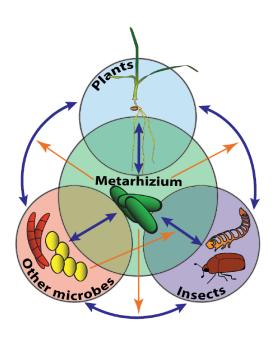
Monica Pava-Ripoll et al. 2008



Biocontrol approaches are more successful than recognised

Microbials applied for pest control are living organisms, applied to living plants.

- Plant growth promotion
- Disease and insect control
- Integrated pest management
- Microbial community compositic (long-term sustainability)
- Marketable crop



Toitū te marae a Tāne
Toitū te marae a Tangaroa
Toitū te iwi
If the world of Tāne (all living things on land) endures
If the marae of Tangaroa (the lakes, rivers and sea) endures
The people endure



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